## DONATE STOCKS AND SECURITIES

We welcome gifts of appreciated securities and mutual funds.

When you share your gift of stock or securities, know that your support helps advance reproductive and sexual health care and information for people across our four-state region!

# Making this gift is simple and offers you valuable financial benefits:

- You can donate appreciated stocks, bonds, or mutual funds.
- The total value of the stock upon transfer is tax-deductible.
- There is no obligation to pay any capital gains taxes on the appreciation.





Before making a gift of appreciated securities, you should consult your financial planner or tax advisor to determine how the potential tax advantages apply to your specific situation.

## STOCK TRANSFER INSTRUCTIONS



Please include the name of the fund or shares being transferred and the name of your brokerage firm.

Wire government securities including treasury bills, notes, bonds, and FNMAs to:

Bank of NYC ABA #021000018

**Credit to: Planned Parenthood Great Plains** 

Account: 8071-9436

Wire stock, corporate bonds, and other marketable securities to:

**Charles Schwab & Co., Inc.** 

**DTC #0164** 

**Credit to: Planned Parenthood Great Plains** 

Account: 8071-9436

All securities should be transferred in kind and are not to be liquidated. To speak with a Schwab representative regarding your transfer, call **877.328.0276.** 

### **QUESTIONS?**



### **EMAIL**

ppgp.development@ppgreatplains.org



#### **MAIL**

Planned Parenthood Great Plains 4401 W. 109th Street, #200 Overland Park, KS 66211

