

Planned Parenthood of Greater Washington and North Idaho

## PPGWNI STOCK DONATION FORM

DONOR Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone: \_\_\_\_\_

I plan to make a donation of stock as outlined below. I understand that my brokerage account information is necessary for tracking purposes and will be kept confidential.

Name of Stock I plan to donate: \_\_\_\_\_ Company Name: \_\_\_\_\_  
Stock Symbol: \_\_\_\_\_

Quantity of shares I plan to donate: \_\_\_\_\_ Apx. Date of Donation: \_\_\_\_\_

Name of my Investment Brokerage Company: \_\_\_\_\_

Brokerage Address: \_\_\_\_\_  
Street address, City State, Zip

Brokerage Phone: \_\_\_\_\_

My Brokerage Account Number where this stock is currently located: \_\_\_\_\_

Check this box if you want a telephone message to confirm your stock donation has been received into PPGWNI's account. The Donor Phone listed above will be used. We are unable to provide this service unless the brokerage company and account number has been provided above.

*Please deliver this completed form using one of the following options:*

MAIL TO: PPGWNI, ATTN: Lindsay Johnson, Chief Development Officer  
1117 Tieton Drive, Yakima, WA 98902

EMAIL TO: [Lindsay.Johnson@ppgwni.org](mailto:Lindsay.Johnson@ppgwni.org) (scan this completed form and email it to Lindsay)

**IMPORTANT:** Give the following page to your brokerage firm. It contains the "DTC Transfer Instructions" needed to complete the transfer of stock from your brokerage firm to PPGWNI's brokerage firm.

SECURITIES DONATION DELIVERY INFORMATION  
for Donor Gifts of Securities to Planned Parenthood of  
Greater Washington and North Idaho

Dear Donor:

Please provide the following information to your own Brokerage firm for a “DTC” transfer of securities to Planned Parenthood of Greater Washington and North Idaho.

Questions? Contact Kim Nelson, Vice President of Finance  
Planned Parenthood of Greater Washington and North Idaho  
Email: [Kim.Nelson@ppgwni.org](mailto:Kim.Nelson@ppgwni.org)  
Phone: 509-225-3411

*RECEIVING FIRM INFORMATION:*

VANGUARD  
455 Devon Park Drive  
Wayne, PA 19087-1815

*DEPOSITORY TRUST COMPANY:*

*DTC # 0062*  
*For Benefit of: Planned Parenthood of Greater Washington and North Idaho*  
*(Do not abbreviate this account name)*  
*Account No.: 29755589*